



C. K. COOPER & COMPANY

Our Insight, Your Growth

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Michael H. Natter is the Director of the OTCQX Advisory Group at C. K. Cooper & Company, a full-service investment bank focused on providing superior and insightful research coverage to its clients; innovative investment banking solutions supported by sales and trading services; and portfolio advisory and management services for private clients.

Mr. Natter is responsible for cultivating and managing C. K. Cooper's OTCQX client roster. He is in charge of leveraging off the firms established industry expertise in energy, mining, healthcare and aerospace/defense to enhance its capacity to provide best in class service to both domestic and foreign companies that choose to list on the OTCQX and OTCQX International markets.

In this role, Mr. Natter is responsible for facilitating the listing of both domestic US and non-US companies into the OTCQX, including introducing them to US based investors, advising them regarding capital formation and executing capital transactions, mergers and acquisitions; and providing other strategic advice including growing and diversifying the shareholder base and value creation.

Prior to joining C. K. Cooper & Company, Mr. Natter was an associated with a global investor relations and research boutique that provided non-US companies investor access to the US institutional investor base. He was previously an energy-focused banker with Natixis-Bleichroeder, a French-based, global bank and was responsible for raising \$150M in equity capital for emerging alternative energy companies in 2007.

Mr. Natter was previously a business development executive for Ross-Smith Energy Group, a Calgary based Oil and Gas Exploration and Production research boutique. Mr. Natter is a former Managing Director of Institutional Research Sales for Montgomery - Banc of America Securities and held a similar role as Vice-President and Institutional Research Salesperson for Dresdner Bank, a leading German-based, global institution.