



C. K. COOPER & COMPANY

**C. K. COOPER & COMPANY CLOSES A 9,000,000 REGISTERED DIRECT PUBLIC OFFERING OF COMMON STOCK FOR AMERICAN OIL & GAS, INC.**

Irvine, Calif. – Dec. 24, 2009 – C. K. Cooper & Company, an independent, full-service investment bank, headquartered in Irvine, Calif. announced today, that it has acted as lead placement agent for a 9,000,000 registered direct public offering of common stock for American Oil & Gas, Inc. The offering was priced at \$3.50 per share, resulting in gross proceeds of \$31.5 million.

"We continue to be very optimistic regarding the asset base and strategy American Oil & Gas exhibits," said Adam B. Connors, Director of Corporate Finance at C. K. Cooper & Company. "This equity raise allows American Oil & Gas to rapidly deploy capital into the ground to help unlock the inherent value it possesses. We would like to thank the Company, our co-manager, the investors and other related parties for the rapid execution of this transaction."

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C. K. Cooper & Company is a full-service investment bank headquartered in Irvine, California. The Company is focused on providing superior and insightful research coverage to its clients; innovative investment banking solutions supported by sales and trading services; and portfolio advisory and management services for private clients. Though C. K. Cooper & Company has been noted for a variety of measures of accomplishment, we chart our success by only one metric: The growth of our clients. For more about C. K. Cooper & Company, visit [www.ckcooper.com](http://www.ckcooper.com).

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